



# Carleton College

## Automating Capital Project Management for Greater Efficiency and Transparency

Carleton College, a top liberal arts institution in Minnesota, manages an active portfolio of capital projects to maintain and enhance its 1 million square feet of campus space.

To bring greater efficiency and accuracy to financial tracking and project planning, Carleton adopted VLogic's capital project management software solution - and has been using it for more than 10 years.

### CHALLENGES

Carleton's facilities team managed budget-to-actual reporting manually in Excel. Each month, hours were spent gathering financial data, entering figures by hand, and verifying numbers before sharing reports across departments.

This manual process made it difficult to:

- Quickly see up-to-date financial status
- Identify critical discrepancies
- Give real-time visibility into progress

As capital projects multiplied, the need for a centralized, automated system became clear.



"With VLogic's capital project management software solution, our team no longer has to spend hours each month pulling numbers or checking spreadsheets - it's all right there. We've experienced improved accuracy of information and freed up time for higher-value work."

Denise Gillen,  
Facilities Accountant and Business  
Process Analyst, Carleton College



### SOLUTIONS

Carleton implemented VLogic's cloud-based capital project management software solution to streamline capital planning and project management from start to finish.

#### Automated Reporting

Key data is pulled directly from existing financial systems for consistent, real-time reporting without manual data entry.

#### Instant Transparency

Facilities, finance, and leadership teams can self-serve reports to view real-time budget-to-actuals.

#### Centralized Project Tracking

Tasks, timelines, and documentation for each capital project are streamlined, organized and managed in one place.

#### Efficiency Gains

Team members get faster access to accurate project information via computer, laptop, tablet or smartphone.

## RESULTS

- ✓ Average of 4 hours saved each month through automated reporting
- ✓ Faster, more accurate budget-to-actual tracking
- ✓ Greater transparency across departments
- ✓ Streamlined workflows for capital project planning and execution